

Monday, 16 March 2026



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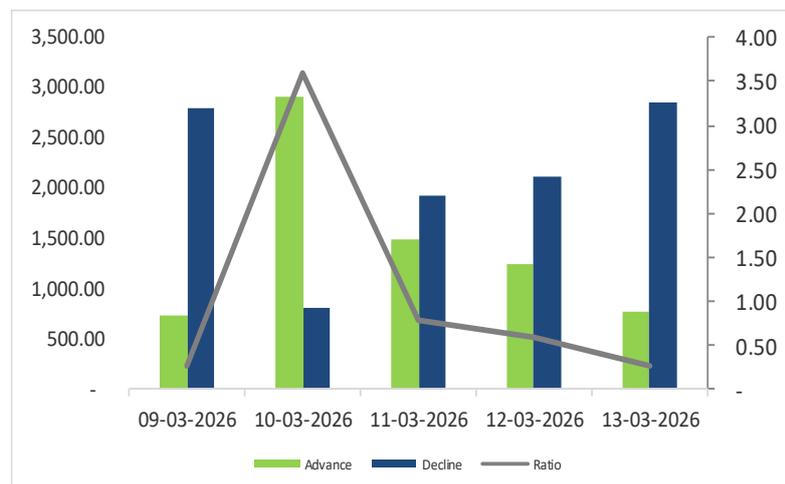
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	15895.25	-2.51%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	15523.7	-2.50%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	24195.1	-3.60%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	53757.85	-2.44%	59558.55	59219.73	58383	56802.27
Nifty Energy	36071.85	-2.07%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	25138.65	-2.04%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	47924.15	-0.55%	51652.26	52942.6	53946.56	54764.15
Nifty IT	29071.25	-1.72%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22832.2	-1.90%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	8516.55	-3.72%	8806.05	8603.41	8255.62	7762.85
NIDEFENCE	7926.5	-3.68%	7841.5	7837.91	7856.99	7695.88

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
IFCI	2170.70	57.11	4.20
ZYDUSWELL	482.87	412.05	4.97
NIVABUPA	224.16	72.10	3.78
ACMESOLAR	146.28	255.07	4.25
SYNGENE	97.87	420.60	3.91
ENERGY	79.93	36.31	3.59
SMCGLOBAL	62.88	63.40	3.84
LTTS	34.33	3470.00	4.58
KALPATARU	17.72	299.00	4.28
COMPUSOFT	16.18	15.26	4.53

NSE Advance – Decline Ratio



Technical View – NIFTY (23,151.10)

NIFTY [N59901]23151.10, -2.06%
Price Avg(E,20) Avg(E,50)



Source : www.SpiderSoftwareIndia.Com

Observations

- For the last trading day of the week, NIFTY started trading at 23,462.50, as the stock reached for a high of 23,492.40 only to mark a close at 23,151.10, losing 2.06% from the previous day. LT shares plunge more than 7% in a single trading session as the ongoing tensions in West Asia continue to threaten the company. All sectoral indices ended the day in red with NIFTY metal as the worst sectoral performer amid geopolitical concerns. Rising crude oil prices, supply disruption fears and the foreign investors continued exit from the markets all led to the negative sentiment.
- NIFTY50 depicted a large bodied bearish candle with minor shadows on both ends as the stock trades decisively beneath the key moving 20,50,100 and 200-day averages while the upper and lower Bollinger bands continue to expand and move away from each other. Weakness in MACD histogram extended to -194.40 as the MACD line continues to trades downwards, below the Signal and Zero line. RSI has dropped to 24.12 sustaining the bearish crossover. All in all, the index stretches the lower high – lower low structure as the indicators highlight strong bearishness in the market amid heightened volatility.
- Looking at the levels, it appears that 23778 is performing as a significant resistance level for the Nifty. On the higher side, though, 23442/23487/23632 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 23062/23017/22871 and 22726 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
24707.47	25208.3	25358.62	25161.29

Technical View – BANK NIFTY (53,757.85)

BANKNIFTY [N59906] 53757.85, -2.44%
Price Avg(E,20) Avg(E,50)



Observations.

- To begin the trading hours of Friday at 54,592.05, BANKNIFTY then marked a high and a low of 54,713.75 and 53,675.70 respectively. The index ended the day near the day’s low at 53,757.85, leading to a loss of 2.44%. PSU AND private banks both contributed to the fall as they fell 3.72% and 2.10% each. Market wide sell-off with an above average trading participation led to the index carry on the lower high – lower low structure.
- BANKNIFTY duplicated the benchmark index and presented along bodied bearish candle having minor upper and lower shadows as the stock remains under the 20,50,100 and 200-day EMAs with the width between the Bollinger bands expanding. MACD histogram shifted to -707.75 with the MACD line falling under the Signal and Zero line. RSI at 23 remains beneath the reference line. In conclusion, overall bearish structure remains intact as selling pressure strengthens.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 54568 is performing as a significant resistance level for the Nifty. On the higher side, though, 54691/55087/55484 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 53530/53408/53011 and 52615 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
58342.11	59097.07	58711.21	57335.24

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	23151	23228	77.30	9.11	1.12	1.06
Previous	23639	23718	78.85	1.11	1.08	0.93
Change (%)	-2.06	-2.06	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
SYNGENE	421.2	4.06	2.07
MUTHOOTFIN	3333.5	2.39	7.65
TATACONSUM	1083.7	2.09	3.24
HINDUNILVR	2158.8	0.93	0.87

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
JINDALSTEL	1147.9	-6.52	-2.17
BLUESTARCO	1824.3	-6.23	-3.14
NATIONALUM	387.05	-5.45	-3.96
UNOMINDA	1016	-5.00	-2.04
JSWSTEEL	1122.2	-4.44	-1.12

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
LT	3449.4	-7.55	12.39
HINDALCO	910.25	-6.25	6.36
KAYNES	3480.7	-6.21	4.91
BHARATFORG	1675.6	-6.08	5.48
TATASTEEL	183.42	-5.41	3.26

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
ANGELONE	215.65	0.87	-2.24

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	10%	90%
Stock Future	58%	42%
Index Options		
CALL	42%	58%
PUT	64%	36%
Stock Options		
CALL	42%	58%
PUT	57%	43%
Total	55%	45%

Highest OI – CE

Strike Price	Highest OI
26000	6433280
25000	4878325
24000	4185290
24500	3655015
25500	3346525
27000	2780595
23500	2441660
26500	2076620
23000	1672810
28000	1624770

Highest OI – PE

Strike price	Highest OI
22000	5330040
23000	5094000
24000	3933050
26000	3674500
25000	3412570
21000	2990960
20000	2835510
23500	2707120
19000	2571880
24500	2153385

F&O Ban for Today: SAIL & SAMMAANCAP

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	1960.00	2034.80	2003.00	1971.20	1939.40	1907.60
2	ADANIPTS	1368.80	1406.93	1388.93	1370.93	1352.93	1334.93
3	APOLLOHOSP	7545.00	7679.33	7614.08	7548.83	7483.58	7418.33
4	ASIANPAINT	2194.10	2230.97	2216.12	2201.27	2186.42	2171.57
5	AXISBANK	1199.10	1249.50	1229.40	1209.30	1189.20	1169.10
6	BAJAJ-AUTO	8875.00	9229.33	9085.83	8942.33	8798.83	8655.33
7	BAJFINANCE	856.50	877.43	867.66	857.88	848.11	838.33
8	BAJAJFINSV	1750.80	1805.13	1778.58	1752.03	1725.48	1698.93
9	BEL	439.00	460.43	451.06	441.68	432.31	422.93
10	BHARTIARTL	1803.00	1837.93	1818.23	1798.53	1778.83	1759.13
11	CIPLA	1315.10	1341.03	1327.78	1314.53	1301.28	1288.03
12	COALINDIA	466.50	481.97	475.12	468.27	461.42	454.57
13	DRREDDY	1290.00	1335.93	1316.43	1296.93	1277.43	1257.93
14	EICHERMOT	6765.00	7065.00	6928.75	6792.50	6656.25	6520.00
15	ETERNAL	217.00	226.80	222.45	218.09	213.74	209.38
16	GRASIM	2570.00	2699.93	2649.48	2599.03	2548.58	2498.13
17	HCLTECH	1329.10	1371.30	1353.45	1335.60	1317.75	1299.90
18	HDFCBANK	816.70	829.30	823.40	817.50	811.60	805.70
19	HDFCLIFE	624.60	646.33	638.03	629.73	621.43	613.13
20	HINDALCO	910.90	991.63	959.71	927.78	895.86	863.93
21	HINDUNILVR	2161.80	2229.60	2193.80	2158.00	2122.20	2086.40
22	ICICIBANK	1255.00	1268.93	1262.13	1255.33	1248.53	1241.73
23	ITC	301.90	308.20	305.53	302.85	300.18	297.50
24	INFY	1250.40	1281.20	1267.70	1254.20	1240.70	1227.20
25	INDIGO	4162.00	4279.33	4227.33	4175.33	4123.33	4071.33
26	JSWSTEEL	1120.00	1188.60	1161.75	1134.90	1108.05	1081.20
27	JIOFIN	235.85	243.25	240.08	236.90	233.73	230.55
28	KOTAKBANK	367.10	378.23	373.13	368.03	362.93	357.83
29	LT	3445.00	3794.67	3658.42	3522.17	3385.92	3249.67
30	M&M	2940.00	3064.93	3013.73	2962.53	2911.33	2860.13
31	MARUTI	12615.00	13165.67	12926.17	12686.67	12447.17	12207.67
32	MAXHEALTH	991.00	1034.53	1016.78	999.03	981.28	963.53
33	NTPC	384.05	398.55	392.90	387.25	381.60	375.95
34	NESTLEIND	1202.10	1251.77	1232.77	1213.77	1194.77	1175.77
35	ONGC	264.05	274.12	270.19	266.27	262.34	258.42
36	POWERGRID	301.00	313.87	308.47	303.07	297.67	292.27
37	RELIANCE	1382.10	1409.50	1398.30	1387.10	1375.90	1364.70
38	SBILIFE	1908.80	1954.53	1935.28	1916.03	1896.78	1877.53
39	SHRIRAMFIN	1005.90	1042.83	1026.18	1009.53	992.88	976.23
40	SBIN	1046.00	1095.53	1076.03	1056.53	1037.03	1017.53
41	SUNPHARMA	1802.00	1847.07	1828.92	1810.77	1792.62	1774.47
42	TCS	2412.00	2467.20	2442.75	2418.30	2393.85	2369.40
43	TATACONSUM	1082.00	1120.53	1097.58	1074.63	1051.68	1028.73
44	TMPV	314.20	331.27	323.44	315.62	307.79	299.97
45	TATASTEEL	183.01	196.16	191.04	185.92	180.80	175.68
46	TECHM	1332.00	1354.13	1342.78	1331.43	1320.08	1308.73
47	TITAN	4072.50	4189.77	4139.17	4088.57	4037.97	3987.37
48	TRENT	3500.00	3631.33	3574.63	3517.93	3461.23	3404.53
49	ULTRACEMCO	10744.00	11199.33	10985.83	10772.33	10558.83	10345.33
50	WIPRO	197.75	204.65	201.64	198.62	195.61	192.59

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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